

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

Name and Address where notices to transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2300 North Field Street, Suite 2200
Dallas, TX 75201

Phone: (214) 758-6107

Last Four Digits of Acct #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: N/A

SEAPORT LOAN PRODUCTS LLC

Name of Transferor

Court Claim # (if known): Claim No. 11307

Amount of Claim Transferred:

\$8,284,976.33

Date Claim Filed: September 10, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 11306

Amount of Claim Transferred:

\$8,284,976.33

Date Claim Filed: September 10, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 13939

Amount of Claim Transferred:

\$18,500,000.00

Date Claim Filed: September 16, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 13940

Amount of Claim Transferred:
\$18,500,000.00

Date Claim Filed: September 16, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 15921

Amount of Claim Transferred:
\$4,831,250.00

Date Claim Filed: September 17, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 15922

Amount of Claim Transferred:
\$4,831,250.00

Date Claim Filed: September 17, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 17423

Amount of Claim Transferred:
\$32,500,000.00

Date Claim Filed: September 18, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 17424

Amount of Claim Transferred:
\$32,500,000.00

Date Claim Filed: September 18, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 20121

Amount of Claim Transferred:
\$36,182,973.23

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 20149

Amount of Claim Transferred:
\$36,182,484.70

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 24531

Amount of Claim Transferred:
\$8,090,778.71

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 24535

Amount of Claim Transferred:
\$8,090,778.71

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26212

Amount of Claim Transferred:
\$299,349.33

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26211

Amount of Claim Transferred:
\$299,349.33

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26214

Amount of Claim Transferred:
\$723,336.42

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26213

Amount of Claim Transferred:
\$723,336.42

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26216

Amount of Claim Transferred:

\$155,287.37

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26215

Amount of Claim Transferred:

\$155,287.37

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26219

Amount of Claim Transferred:

\$590,103.94

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26217

Amount of Claim Transferred:

\$590,103.94

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26218

Amount of Claim Transferred:

\$302,547.60

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 26220

Amount of Claim Transferred:

\$302,547.60

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 27976

Amount of Claim Transferred:

\$569,150.01

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 27975

Amount of Claim Transferred:

\$569,150.01

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28099

Amount of Claim Transferred:

\$6,250,000.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28103

Amount of Claim Transferred:
\$6,250,000.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28104

Amount of Claim Transferred:
\$10,608,500.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28105

Amount of Claim Transferred:
\$10,608,500.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28824

Amount of Claim Transferred:
\$75,000,000.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28823

Amount of Claim Transferred:

\$75,000,000.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 33171

Amount of Claim Transferred:

\$1,868,773.55

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 33172

Amount of Claim Transferred:

\$1,868,773.55

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 37431

Amount of Claim Transferred:

\$101,446,309.75

Date Claim Filed: October 13, 2009

Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 37433

Amount of Claim Transferred:

\$101,446,309.75

Date Claim Filed: October 13, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66653

Amount of Claim Transferred:

\$5,000,000.00

Date Claim Filed: May 20, 2010

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66655

Amount of Claim Transferred:

\$5,000,000.00

Date Claim Filed: May 20, 2010

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66800

Amount of Claim Transferred:

\$2,000,000.00

Date Claim Filed: June 7, 2010

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66799

Amount of Claim Transferred:

\$2,000,000.00

Date Claim Filed: June 7, 2010

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J.R. Smith
Transferee/Transferee's Agent

Date: April 21, 2020

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIMS

TO: United States Bankruptcy Court for the Southern District of New York (“Bankruptcy Court”)
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (“Debtor”)
Case No. 08-13555 (SCC) (Jointly Administered)

SEAPORT LOAN PRODUCTS LLC, its successors and assigns (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto **HBK MASTER FUND L.P.**, its successors and assigns (“Buyer”), all rights, title and interest in and to the claims and in the allowed amounts set forth below (collectively, the “Assigned Claims”) against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

<u>Claim Number</u>	<u>Claim Amount</u>	<u>Debtor</u>
11307	8,284,976.33	LBSF
11306	8,284,976.33	LBHI
13939	\$18,500,000.00	LBSF
13940	\$18,500,000.00	LBHI
15921	\$4,831,250.00	LBSF
15922	\$4,831,250.00	LBHI
17423	\$32,500,000.00	LBSF
17424	\$32,500,000.00	LBHI
20121	\$36,182,973.23	LBSF
20149	\$36,182,484.70	LBHI
24531	\$8,090,778.71	LBSF
24535	\$8,090,778.71	LBHI
26212	\$299,349.33	LBSF
26211	\$299,349.33	LBHI
26214	\$723,336.42	LBSF
26213	\$723,336.42	LBHI
26216	\$155,287.37	LBSF
26215	\$155,287.37	LBHI
26219	\$590,103.94	LBSF
26217	\$590,103.94	LBHI
26218	\$302,547.60	LBSF
26220	\$302,547.60	LBHI
27976	\$569,150.01	LBSF
27975	\$569,150.01	LBHI
28099	\$6,250,000.00	LBSF


28103	\$6,250,000.00	LBHI
28104	\$10,608,500.00	LBSF
28105	\$10,608,500.00	LBHI
28824	\$75,000,000.00	LBSF
28823	\$75,000,000.00	LBHI
33171	\$1,868,773.55	LBSF
33172	\$1,868,773.55	LBHI
37431	\$101,446,309.75	LBSF
37433	\$101,446,309.75	LBHI
66653	\$5,000,000.00	LBSF
66655	\$5,000,000.00	LBHI
66800	\$2,000,000.00	LBSF
66799	\$2,000,000.00	LBHI

Seller hereby waives any objection to the transfer of the Assigned Claims to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claims and recognizing the Buyer as the sole owner and holder of the Assigned Claims.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claims to Buyer.


IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claims by its duly authorized representative dated April 21, 2020.

SEAPORT LOAN PRODUCTS LLC

By: 
Name: Jonathan Silverman
Title: General Counsel

HBK MASTER FUND L.P.

By: HBK Services LLC, Investment Advisor

By: 
Name: Beauregard A. Fournet
Title: Authorized Signatory